

WELCOME TO ADVANCED SMILE DESIGN!

We thank you for choosing us as your dental care provider and appreciate the confidence you place with us to provide dental services. To assist us in better serving you, please complete the following form. The information provided on this form is important to your dental care at our practice. If there have been any changes in your health, please tell us. If you have any questions, don't hesitate to ask.

PATIENT INFORMATION

Patient's Name: (Last) _____ (First) _____ (MI) _____
Date of birth: _____ Social Security# _____ Driver's License # _____
Sex: _____ Marital Status: ___Minor ___Single ___Married___Separated ___Divorced ___Widowed
Home address: _____
City: _____ State: _____ Zip: _____ Home Phone: _____
Cell Phone: _____ Work Phone: _____ Ext- _____
Email: _____
Emergency Contact Name and # _____
Employer: _____ Occupation: _____
Spouse /Parent's Name: _____ Contact # _____
If patient is a student: Name of School/College _____ City&State _____
Are any of your family members our patients? (Yes/No) _____ If Yes, Who? _____
How did you hear about us? Please tell us: _____
Previous Dentist's Name: _____ Last Dental Visit (Date): _____

PRIMARY DENTAL INSURANCE

Name of Insurance Co.: _____ Phone No.: _____
Subscriber's name: _____ Date of Birth: _____ Relationship: _____
Employer's Name: _____ Social Security# _____ Subscriber ID# _____
Employer's Address: _____ Group/Contract/ Local #: _____

SECONDARY DENTAL INSURANCE

Name of Insurance Co.: _____ Phone No.: _____
Subscriber's name: _____ Date of Birth: _____ Relationship: _____
Employer's Name: _____ Social Security# _____ Subscriber ID# _____
Employer's Address: _____ Group/Contract/ Local #: _____

AUTHORIZATION

I authorize my insurance company to make payments directly to the dental office for benefits otherwise payable to me. I authorize release of my records to third party payers, other healthcare professionals or operations, or other entities as deemed necessary by this office. I authorize use of this signature for all insurance submissions. I understand that I am responsible for all charges if procedures are not covered by insurance, as well as any additional collection costs if this office determines they are necessary. I have reviewed the information on this form, and is accurate to the best of my knowledge.

X _____ Date: _____
Signature of Patient, Parent or responsible party

Please continue on next page

DENTAL HEALTH HISTORY

Correct answers to the following questions will allow your dentist to treat you on a more individual basis, providing the care appropriate for your particular needs.

Reason for seeking care today: ___ Exam ___ Professional Cleaning ___ Specific problem _____

Please check/answer all that apply:

- ___ Are you having pain/discomfort at this time? ___ Have you ever had full mouth x-rays taken? If yes, when? _____
- ___ Have you ever had treatments for your gums? ___ Do your gums hurt or bleed when you brush?
- ___ Do your teeth hurt when you chew? ___ Have you ever had orthodontic treatment or worn braces?
- ___ Are your teeth sensitive to hot, cold, sweet? ___ Have you ever been aware of a bad odor or taste in your mouth?
- ___ Are you on a special diet? ___ Do you clench or grind your teeth during day or night?
- ___ Do you jaw joint pain or jaws feel tired? ___ Do you mouth breathe or difficulty breathing through nose?

Would you like whiter teeth? _____

Is there anything that bothers you about the appearance of your teeth or smile? _____

Would you like to have straighter teeth? _____

Please rate how anxious are you about dental treatment? (1-totally relaxed, 10- highly anxious) _____

Have you ever had a bad experience at the dentist? (Treatment? Staff? Billing?) _____

Why did you leave your previous dentist? _____

Did your parents have difficulties with their teeth or dental treatment? _____

DENTAL OFFICE INFORMED CONSENT

It is important to us that you, our patient, understand the treatment we are recommending and any invasive procedures we may, with your agreement, perform. We want to involve you in all decisions concerning invasive procedures you may need. We take informed consent very seriously in our office. Therefore, we only want you to sign this form when you understand that there is a risk associated with dental procedures, and all your questions have been answered.

Dental treatment and procedures are not to be taken for granted as being routine or without risk for complications. As with all medical treatment to one's body, including dental treatment, there are no guarantees that the results will be as planned and to each individual's satisfaction. When dealing with the human body there are potentially many variables, some predictable and others are not. Complication rates in dentistry are low but do exist. Even a minor procedure like "filling" can lead to major complications that cannot be foreseen. For example, "Novacaine" injection could lead to allergic reaction, anaphylaxis, facial hemorrhage, swelling, bruising, and even hospitalization or death. Granted these are fairly uncommon occurrences but individuals who are contemplating this should be aware of this prior to consenting. Whenever drilling is involved, even a simple cavity can lead to pulpal (nerve) problems, abscess, fractured tooth, and/or post treatment pain to biting and to temperature extremes (hot and cold). These complaints can be transient or may persist requiring further treatments. The above examples are only samples of possible complications with dental treatment and are not limited to these. In general, complications include but are not limited to pain, swelling, bleeding, infection, and other nerve problems.

I have read, understand and consent to dental treatments. INITIALS: _____ DATE: _____

MEDICAL HEALTH HISTORY:

Physicians Name: _____ City: _____ Phone: _____

Are you see a physician now or planning to see one for any reason? Please explain _____

Have you been hospitalized for any reason? Please describe _____

Do you use tobacco products? What and how much _____

Do you use alcoholic beverages? How much _____

Do you use recreational drugs? What and how much _____

Check any of the following you have had or have at present:

- | | | |
|---|---|--|
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Angina, Chest Pain | <input type="checkbox"/> Arthritis |
| <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> Artificial Heart Valve | <input type="checkbox"/> Asthma |
| <input type="checkbox"/> Blood Thinners (e.g. Coumadin) | <input type="checkbox"/> Bleeding Problems | <input type="checkbox"/> Cancer or Tumors |
| <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> Congenital Heart Defects | <input type="checkbox"/> Drug Addiction |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Epilepsy/Seizures |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Heart Disease or Attack |
| <input type="checkbox"/> Heart Surgery | <input type="checkbox"/> Herpes | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Hepatitis A | <input type="checkbox"/> Hepatitis B | <input type="checkbox"/> Hemophilia |
| <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Liver Problems | <input type="checkbox"/> Low Blood Pressure |
| <input type="checkbox"/> Lung Disease | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Pacemaker |
| <input type="checkbox"/> Psychiatric Disease | <input type="checkbox"/> Rheumatic Fever/Rheumatism | <input type="checkbox"/> Radiation Treatment |
| <input type="checkbox"/> Sinus Trouble | <input type="checkbox"/> Sickle Cell Disease | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Thyroid Disease | <input type="checkbox"/> Tuberculosis (TB) | <input type="checkbox"/> Venereal Disease / STDs |

List any other conditions not listed above: _____

Are you taking any medications, drug or pills? If yes, please list

Medication Name	Dosage/Frequency	Condition
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Are you allergic or have reacted adversely to any of the following medications?

- | | | |
|--|---|--|
| <input type="checkbox"/> Aspirin/ Acetaminophen/ Ibuprofen | <input type="checkbox"/> Codeine/ Demerol / Other narcotics | <input type="checkbox"/> Sulfa Drugs |
| <input type="checkbox"/> Local anesthetics ("Novocaine") | <input type="checkbox"/> Penicillin / Other antibiotics | <input type="checkbox"/> Latex |
| <input type="checkbox"/> Barbiturates, sedatives, etc | <input type="checkbox"/> Reaction to metals | <input type="checkbox"/> Nitrous Oxide |

Others, please list _____

For women only

Are you now or think you may be pregnant?

Are you nursing?

Are you presently taking birth control pills?

Please indicate if you would prefer to speak privately with the dentist about a medical issue? Yes No

I will inform this office of any change in my health status. I understand that dental treatment and local anesthesia entail risks such as bleeding, infection, nerve damage, jaw necrosis, or fracture of teeth or bone. I certify that the above information is complete and accurate to the best of my knowledge.

X _____ Date: _____

Signature of Patient, Parent or responsible party

NOTICE OF PRIVACY PRACTICES PATIENT ACKNOWLEDGEMENT

I have received this practice's Notice of Privacy Practices written in plain language. The Notice provides in detail the uses and disclosures of my protected health information that may be made by this practice, my individual rights, how I may exercise these rights, and the practice's legal duties with respect to my information. I understand that this practice reserves the right to change the terms of its Notice of Privacy Practices, and to make changes regarding all protected health information resident at, or controlled by, this practice. I understand I can obtain this practice's current Notice of Privacy Practices on request.

Signature: _____ Date: _____

Relationship to patient (if signed by a personal representative of patient): _____

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- ___ Individual refused to sign
- ___ Communication barriers prohibited obtaining the acknowledgement
- ___ An emergency situation prevented us from obtaining acknowledgement
- ___ Other (please specify)

OFFICE POLICY

When we make your appointment, we are reserving a room for your particular needs. We understand that extreme or unavoidable emergencies or circumstances do arise which may require you to cancel your appointment. We ask that if you must change an appointment, please give us at least 48 hours notice. This courtesy makes it possible to give your reserved room to another patient who would like it. **We reserve the right to charge for any appointment(s) broken without a 48 hours notice. The charge will be \$50.00 for every thirty minutes of appointment time. Repeated cancellations or missed appointments will result in loss of future appointment privileges.** We feel that our patient's time is valuable. When your appointment is made, a room is reserved, your records are prepared, and special instruments are readied for your visit. Except for emergency treatment for another patient, you can expect us to be prompt. We, of course, would appreciate the same courtesy from you.

Checks returned from the bank is subject to \$ 35.00 service fee. Accounts delinquent more than 60 days from the date of billing are subject to a 1.5% per month (18% annually) finance charge. If your account is sent to our collection agency you will be responsible for collection and court costs along with attorney's fees.

If you have any questions regarding our policies and your treatment, please do not hesitate to ask.

OUR FINANCIAL POLICY

Thank you for choosing us as your dental care provider. We are committed to your dental treatment being successful. We agree in writing with every patient to sign our financial policy, as we have found with our past experience that this policy makes our mutual experience easier and without confusion. This policy is to ensure that all of our patients receive a highest level of quality dental care in a friendly and healthy environment while understanding their financial responsibilities. This policy as well as other health and insurance forms provided must be read, agreed to, and signed prior to any dental treatment.

Cash Patients

Patients with no insurance are expected to pay in cash, check or credit card the day the service is rendered, unless specific arrangements are made in advance.

Insurance Patients

For those patients covered by insurance, we may accept assignment of benefits. This means you must sign the portion of your insurance form that assigns payment to our office. Very few insurance policies cover 100% of the cost of your treatment. In this day and age many cover 50% or less on many services and actually cover nothing on others. Due to this, and the frequent delays in receiving payment from the insurance company, you will be asked to pay your deductible and your portion of your charges the day

the service is rendered. We will estimate as closely as possible, your coverage, but until we actually receive the payment from the insurance company, it is just an estimate. Some patients request that we send in a pre -determination to their insurance carriers. We state what treatment you need, and they tell us what they will cover on that treatment plan. Many patients prefer to get service started immediately, and some treatments should be started immediately. In these cases, we will ask you to pay for your services in full as they are done, and when the insurance company pays their portion we will reimburse you for what they pay. We will assist you in dealing with the insurance company, but ultimately the responsibility of payment and insurance problems lies with you. If we do accept assignment of benefits from the insurance company, if the insurance company hasn't paid after 45 days, the full balance is expected from you personally.

The above policies apply equally to parents and guardians of minors being treated, and minors cannot be treated without a parent or guardian authorizing treatment and agreeing to financial responsibility. Thank you for reading and understanding our financial policy. If you have any questions or concerns; please feel free to ask them at any time. We wish to be of assistance in any way we can.

I HAVE READ AND UNDERSTAND THE ABOVE DENTAL OFFICE INFORMED CONSENT, OFFICE POLICIES AND FINANCIAL POLICIES.

Signature of responsible party

Date: _____

Please print your name



Advanced

SMILE DESIGN

NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

**PLEASE REVIEW IT CAREFULLY.
THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US.**

OUR LEGAL DUTY

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect 04/14/2003, and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

USES AND DISCLOSURES OF HEALTH INFORMATION

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

Treatment: We may use or disclose your health information to a physician or other healthcare provider providing treatment to you.

Payment: We may use and disclose your health information to obtain payment for services we provide to you.

Healthcare Operations: We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities.

Your Authorization: In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

To Your Family and Friends: We must disclose your health information to you, as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

Persons Involved In Care: We may use or disclose health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays, or other similar forms of health information.

Marketing Health-Related Services: We will not use your health information for marketing communications without your written authorization.

Required by Law: We may use or disclose your health information when we are required to do so by law.

Abuse or Neglect: We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.

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